Construction dashboard spec

Project _____ **Job no.** _____ **Prepared by** _____ **Date** _____ **Page** _____

KPI	Level (job/portfolio) ▾	Formula	Source system	Source table / report	Refresh	Owner	Threshold to flag

▾ pick one of the listed options · shaded columns are calculated (the Excel version fills them in for you)

Filled-in example

Every example row as it reads once complete. Use it as a sample to check your own against.

KPI	Level (job/portfolio) ▾	Formula	Source system	Source table / report	Refresh	Owner	Threshold to flag
Forecast at completion	*Job*	*Budget ÷ CPI*	*ERP job cost + schedule*		*Weekly*		*> budget*

How to fill it in

Options for the ▾ columns

- **Level (job/portfolio):** job / portfolio