Construction intelligence readiness

Project _____ **Job no.** _____ **Prepared by** _____ **Date** _____ **Page** _____

System	Data it holds	Job number format	Cost codes match ERP? ▾	Update frequency	Connection (API / database / export) ▾	Owner	Gaps found

▾ pick one of the listed options · shaded columns are calculated (the Excel version fills them in for you)

Excel version with formulas and drop-downs: constructelligence.co/guides/construction-intelligence

Filled-in example

Every example row as it reads once complete. Use it as a sample to check your own against.

System	Data it holds	Job number format	Cost codes match ERP? ▾	Update frequency	Connection (API / database / export) ▾	Owner	Gaps found
Accounting / ERP	*Budget, cost, commitments, billing*	*J-1104*	*Yes*	*Daily*	*Database (read-only)*		

How to fill it in

Options for the ▾ columns

- **Cost codes match ERP?:** Yes / No
- **Connection (API / database / export):** API / database / export